

)RU ILOLQJV ZLWK WKH)&\$ LQFOX
)RU ILOLQJV ZLWKWKH DQQH

75 127,), &\$7,21 2250\$17(5(67 ,1 6+\$5(6

,GHQWLW\ RI WVKH HVXQGHUR RI H[LVWLQJ VKDFKHV RWLQJ ULJKWV DUH DWDFKHG	LQJ LVVXHU 3XEOLVKLQJ 7HFK
5HDVRQ IRU WKH QMDFDWERQWKH DSSURSULDWH ER[R	
\$Q DFTXLVLWLRQ RU GLVSRVDO RI YRWLQJ ULJKWV	<HV
\$Q DFTXLVLWLRQTXDOLIVSRJDOHQZKLFKQDWUHQWVLQ DFTXLVLWLRQ RI VKDFHWRZKLFKGRVWV DULJKWV DUH	W
\$Q DFTXLVLWLRQ QWGXPSRQDOZUMKFRPWFWR TXDOLILQ ILQDQFLDO LQVWUXPHQWV	Q
\$Q HYHQW FKDQJLQJ WKH EUHDNGRZQ RI YRWLQJ ULJKWV	J
2WKHU SOHDVH VSHFL\	\
)XOO QDPH RI SHUVRQ V QRWLILFDWLRQLREOLJDWLRQ	VXEMHFW WR WKH .HVWUHO 3DU
)XOO QDPH RI VKDUHKRO LI GLIIHUHQW IURP	.HVWUHO 2SSRUVXQWUHQVHD3RLOVR GWKURXJK %1< 0HOOPWRBLODQGVYDU FOLHQWV RI .HVWUHQWQWVQHVIRPL DQG %DQN RI 1HZ <RUN 1RPLQHHV /L
'DWH RI WDFWLRQDQG G ZKLFK WKH WKUHVKROG LV UHDFKHG	DWH RQ FURVVHG RU -XO\
'DWH RQ ZKLFK LVVXHU QRWLILHG	\$XJXVW
7KUHVKROG V WKDW LV UHDFKHG ^{LL}	DUH FURVVHG RU

1RWLILHG GHWDLOV					
\$ 9RWLQJ WLVKWH WR LVKDUHV					
&ODVV W\SH VKDUHV	BLWXDWLRQ SUHYL WR WKH WULJJHULQJ WUDQVDFWLRQ	LHVXOWLQJ VLWXDWURQJBUWU WKDQV			
LI SRVVLEOH WKH ,6,1 &2'	1XPEHU (RI 6KDUHV	1XPEHU RI 9RWLQJ 5LJKWV	1XPEHU RI VKDUHV	1XPEHU RI YRWLQJ ULJKWV	LQRI YRWLQJ ULJKWV
2UGLQDU\ 6KDUHV RI S HDFK ,6,1 *% % %'7*			Q D	Q D	Q D

% 4XDOLI\LQJ)LQDQFLDO ,QVWUXPHQWV				
5HVXOWLQJ VLWXDWURQJBUWU WKDQVDFWLRQ				
7\SH RI ILQDQFL LQVWUXPHQW	QPSLUDWLRQ GDWH	FLVH &RQYHUVLRQ	1XPEHU RI YRWLQJ ULJKWV WKDW DFTXLHG LI WKH LQVWUXPHQW LV H\HUFLVHG FROYHUWHG	LQRI YRWLQJ ULJKWV
Q D	Q D	Q D	Q D	Q D

&)LQDQFLDO ,QVWUXPHQWV FZLQRPVF HLIQFWLQVWUXPHQWV [Y [YL					
5HVXOWLQJ VLWXDWURQJBUWU WKDQVDFWLRQ					
7\SH RI ILQDQFL LQVWUXPHQW	QPSLUDWLRQ GDWH	FLVH &RQYHUVLRQ	1XPEHU RI YRWLQJ ULJKWV WKDW DFTXLHG LI WKH LQVWUXPHQW LV H\HUFLVHG FROYHUWHG	LQRI YRWLQJ ULJKWV	LQRI YRWLQJ ULJKWV
Q D	Q D	Q D	Q D	Q D	1RPLQDO 'HO Q D Q D

7RWDO \$ % &	
1XPEHU RI YRWLQJ ULJKWV	FHQWDJH SHVRWLQJ ULJKWV

&KDLQ RI FRQWUROJH V KURGHU WZDNLE KJ MVM H D Q W LRQJ WKH ILQDQFLDO LQVWUXFWILQMV D\DKJHOGI I LI DSSOLFDEOH
,QGLUHFW ± %1 < 0H OLPLOV H B P ± QGHUHV RI YRWLQJ ULJKW ,QGLUHFW ± %DQN FRIQHHZV <R D NWHRG ± RI YRWLQJ ULJKWV ,QGLUHFW ± -,0 1 R RGL @ HHV / 16KIDW HV QJ URJ KYRWL

3UR[\ 9RWLQJ	
1DPH RI WKH SUR[\ KROGHU	
1XPEHU RI YRWLQJ SURJULK R W GHU ZLOO FHDVH WR KROG	
'DWH RQ ZKLK R OGHU \ ZLOO FHDVH WR KROG YRWLQJ ULJKWV	

\$GGLWLRQDO LQIRUPDWLRQ	'LVFORVXUH EDVHG RQ 7RWDORQ 7KH LQGLUHFW KRQGQXQGLJKW VKDUHV KH OGSIRQFORQQRV PDC .HVWUHO 3DUWGHU VGLV FHWL LQYHVWPHQW PDQDJHPHQW D
&RQWDFW QDPH	,DQ)RU
&RQWDFW WHOHSKRQH QXPEHU	